

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/6/2017							
To : Hong Kong Exchanges	and Clea	aring Limited					
Name of Issuer Date Submitted		Kin Shing Holdings Limited 4/7/2017					
I. Movements in Authorised	Share C	apital					
1. Ordinary Shares							
(1) Stock code : <u>1630</u>	Descri	ption :	KIN SHING	G HLDGS			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance beginning at 16/6/2017		3,120,000,000	HK\$0.01	HK\$31,200,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the mon	th	3,120,000,000	HK\$0.01	HK\$31,200,000.00			
(2) Stock code :	Descri	ption : <u></u>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month						
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion : <u></u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the el	nd of the month	(State	

HK\$31,200,000.00

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference No. of other		
	(1)	(2)	•	classes of shares	
Balance beginning at 16/6/2017	1,500,000,000				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,500,000,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) 2.Exercise Price HK\$ Meeting approved Ordinary shares (Note 1) 3.Exercise Price HK\$ Meeting approved (/ / Ordinary shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>X</u> .	_					
	_					
	_					
Stock sode (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price AGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2.	4					
	_\					
	- \					
Stock code (if listed)	- — -					-
Class of shares						
issuable (Note 1)						
Subscription price		_				
AGM approval date (if applicable)						
(dd/mm/yyyy)		\				
3.	<u> </u>					
	_					
	_					
Stock code (if listed)			$\overline{}$			-
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date				_		
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	_					
	<u> </u>					
Stock code (if listed)					$\overline{}$	
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
		To	otal C. (Ordina	ry shares)		-
			(Preferen)	ce shares) ther class)		-
			(0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1_		
shares (Note 1)		
Stidles (Note 1)		
2		
shares (Note 1)		
3.		
J	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

Ot	her Movements in Is	ssued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
۲.	Rights issue			Class of shares issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Wote 1)		_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yxyy)	(/ /)		
				EGM approval date. (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5 .	Scrip dividend			Class of shares issuable (Note 1)			
		At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(//)		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /		
				EGM approval date: (dd/mm/yyyy)	(/ /		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
I.	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
E (EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	s)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Iss Capital").)	sued Share

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Remarks (if any):
Submitted by: Tricor Investor Services Limited
Title: Branch share registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.